

Change in Residential Status Form

Date:
ARN No.....
Distributor Name.....
RM Name.....
Client ID.....

To,
Alder Capital Advisors LLP
503, Morya Blue Moon, Off New Link Road, Andheri-West,
Mumbai-400053

Dear Sir/Madam,

Sub: Request to change my/our Residential Status in PMS A/c

I/We request to update/change my/our Residential Status from (Resident, Non- Resident (NRI), Foreign Resident) to (Resident, Non- Resident (NRI), Foreign Resident) in the record of Alder Capital PMS A/c w.e.f. (DD/MM/YYYY).

Please consider my/our below details under FATCA/CRS reporting*:

My Tax Residency is other than India YES NO

If Yes, provide details in table below:

Sr. No.	Country of Residency	Taxpayer Identification Number**	Identification Type (TIN or others, please specify)

*Also includes USA, where individual is a citizen/ green card holder of USA

**In case Tax Identification Number is not available, then kindly provide its functional equivalent.

Further, I hereby authorize Alder Capital Advisors LLP to disclose, share, remit in any form, mode or manner, all/any of the information provided by me, including all changes, updates to such information as and when provided by me to brokers, banks and other relevant parties ('Authorized Parties') or any Indian or foreign Governmental or statutory or judicial authorities/agencies including but not limited to the Financial Intelligence Unit-India (FIUIND), the tax/revenue authorities in India or outside India wherever it is legally required and other investigation agencies without any obligation of advising me of the same. I also undertake to provide any other additional information as may be required by domestic or overseas regulators, tax authorities and continue to comply with FEMA regulations.

Signature (1st Applicant)

Signature (2nd Applicant)

Signature (3rd Applicant)

Cont. page 1.

I/We understand the responsibility to pay taxes in India under Income Tax Act, 1961 on any income generated out of investment in India. I/We agree to abide with TDS regulation and have no issues if TDS id deducted by PMS appointed Axis custodians wherever applicable.

I/We hereby declare that the details furnished above are true and correct to the best of my knowledge and belief.

Thanking you, Yours truly,

Signature (1st Applicant)

Signature (2nd Applicant)

Signature (3rd Applicant)

1st Applicant Name

2nd Applicant Name

3rd Applicant Name